

# French Involvement Mid-Market Rankings (MM5a)

## Based on Rank Value

MM5a - Undisclosed Values & Values up to US\$50m				
Rank Date	1/1/2009 - 6/30/2009			
	Rank Value	Rank	Mkt Share	No. Deals
Financial Advisor	Euro mil			
Rabobank	42.9	1	4.0	4
Financiere Cambon	38.0	2	3.5	5
ING	33.1	3	3.1	3
Scotiabank-Bank of Nova Scotia	31.2	4	2.9	1
CIBC World Markets Inc	21.7	5	2.0	2
Ernst & Young LLP	11.9	6	1.1	8
Detroyat Associes SA	11.7	7	1.1	1
Calyon	10.0	8*	0.9	1
Wagram Corporate Finance	10.0	8*	0.9	2
M&A International	6.5	10	0.6	3
Close Brothers Ltd	6.0	11	0.6	4
Lazard	5.8	12	0.5	12
MK Finance SA	4.1	13	0.4	8
DDA & Co LLC	3.2	14	0.3	1
Secure Trust Banking Group PLC	1.9	15	0.2	1
HSBC Holdings PLC	1.6	16	0.2	4
Rothschild	1.5	17	0.1	15
Fid & Cem Consulting	0.5	18	0.1	1
Subtotal with Financial Advisor	210.1	-	19.4	127
Industry Total	1,082.9	-	100.0	736

## Based on Number of Deals

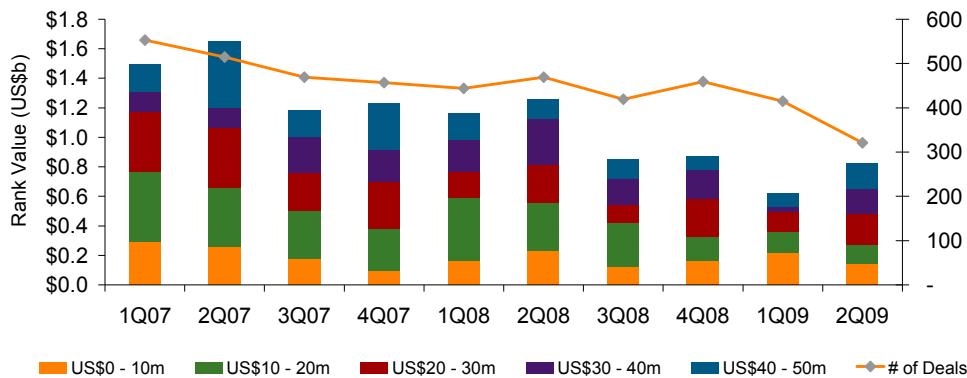
MM5a - Undisclosed Values & Values up to US\$50m				
Rank Date	1/1/2009 - 6/30/2009			
	No. Deals	Rank	Mkt Share	Rank Value Euro mil
Financial Advisor				
Rothschild	15	1	2.0	1.5
Lazard	12	2	1.6	5.8
Ernst & Young LLP	8	3*	1.1	11.9
MK Finance SA	8	3*	1.1	4.1
BNP Paribas SA	7	5	1.0	0.0
Financiere Cambon	5	6*	0.7	38.0
UBS	5	6*	0.7	0.0
KPMG	4	8*	0.5	0.0
RBS	4	8*	0.5	0.0
Montfort & Co	4	8*	0.5	0.0
Rabobank	4	8*	0.5	42.9
Close Brothers Ltd	4	8*	0.5	6.0
HSBC Holdings PLC	4	8*	0.5	1.6
Deutsche Bank AG	3	14*	0.4	0.0
ING	3	14*	0.4	33.1
M&A International	3	14*	0.4	6.5
Subtotal with Financial Advisor	127	-	17.3	210.1
Industry Total	736	-	100.0	1,082.9

## Based on Estimated Fees

MM5a - Undisclosed Values & Values up to US\$50m				
Date Effective / Unconditional	1/1/2009 - 6/30/2009			
	Est. Fees Euro mil	Rank	Mkt Share	No. Deals
Financial Advisor				
Rothschild	24.4	1	22.5	17
Lazard	11.9	2	11.0	10
BNP Paribas SA	3.2	3	2.9	7
Montfort & Co	1.9	4	1.7	4
UBS	1.6	5	1.5	1
Evercore Partners	1.5	6*	1.4	1
Citi	1.5	6*	1.4	1
RBS	1.4	8*	1.3	3
Rabobank	1.4	8*	1.3	3
CIBC World Markets Inc	1.3	10*	1.2	2
Close Brothers Ltd	1.3	10*	1.2	4
HSBC Holdings PLC	1.3	10*	1.2	3
Financiere Cambon	1.1	13*	1.0	4
M&A International	1.1	13*	1.0	3
CFK Finance	1.0	15*	0.9	2
Societe Generale	1.0	15*	1.0	3
Aforge Finance SA	0.9	17*	0.9	2
Clairfield Partners	0.9	17*	0.8	2
Global M&A	0.9	17*	0.8	2
Lincoln International	0.9	17*	0.8	2
IMAP	0.9	17*	0.9	2
Wagram Corporate Finance	0.9	17*	0.8	2
PRAGMA Corporate Finance	0.9	17*	0.9	2
La Financiere de l'Epervier	0.9	17*	0.8	2
Subtotal with Financial Advisor	78.3	-	72.3	109
Industry Total	108.3	-	100.0	606

Source: Thomson Reuters/Freeman & Co.

**French Mid-Market M&A up to US\$50m by Rank Value Range**



**French Mid-Market M&A up to US\$50m by Target Industry**

